

Beyond resistance:

building resilience and adaptation into
management of montane forests
across Southern California

Sarah McCullough Hennessy, PhD





SOUTHERN CALIFORNIA MONTANE FORESTS PROJECT

*Regional Conservation
Strategy*



www.climatesciencealliance.org/southern-forests



Southwest
Climate Adaptation
Science Center



SOUTHERN CALIFORNIA'S MONTANE FORESTS

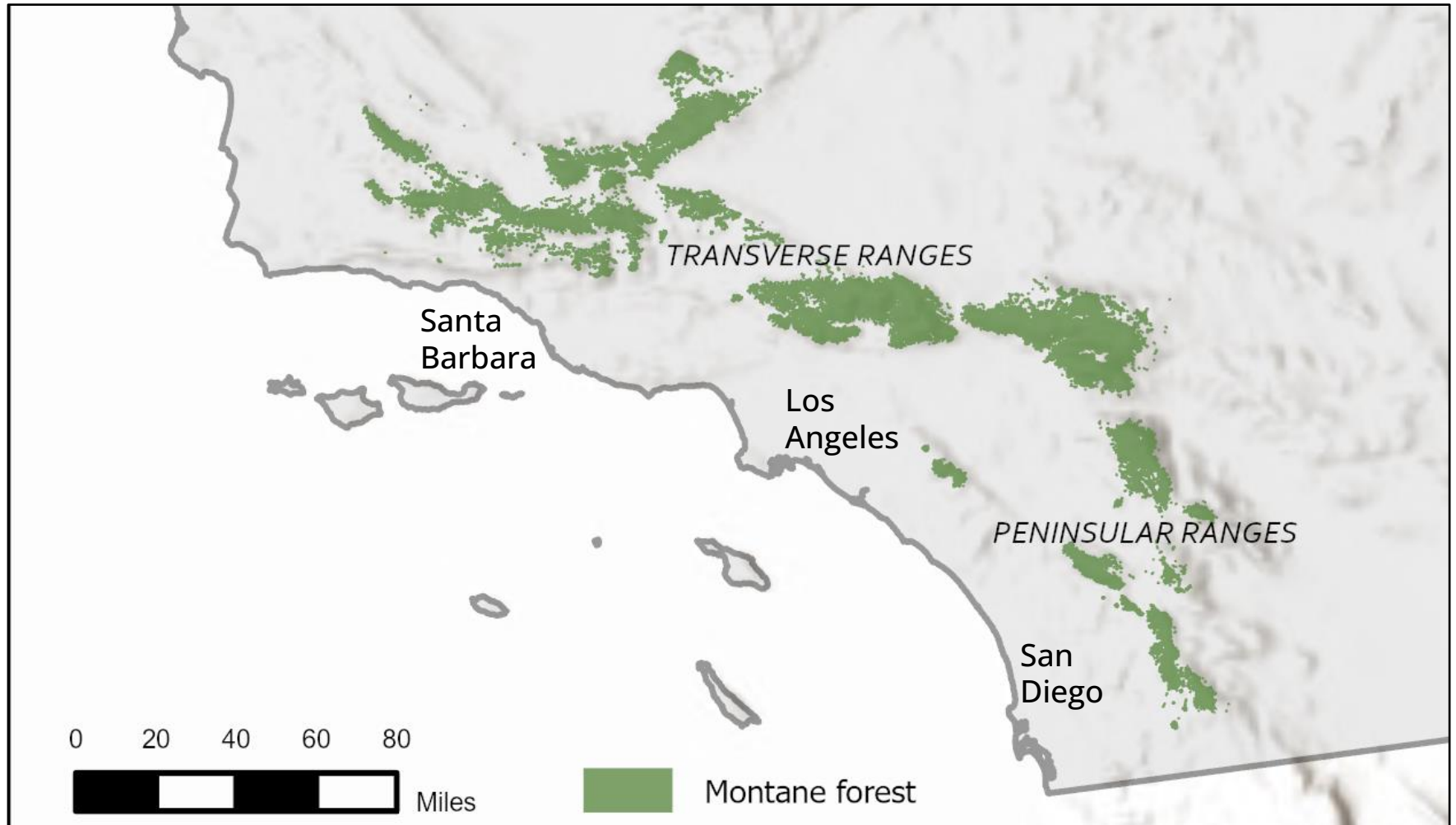




Photo: Megan Jennings

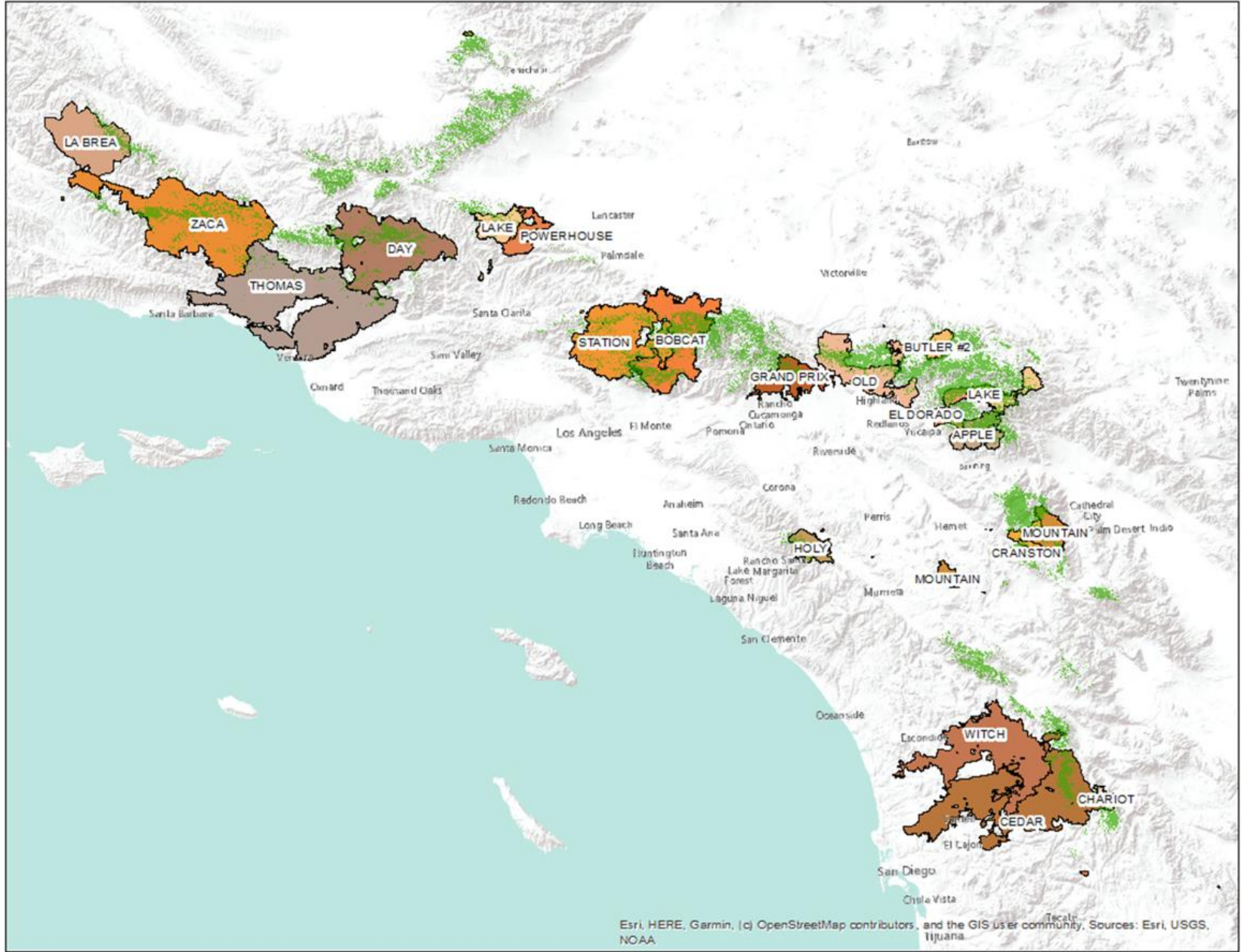
BACKGROUND

Overly dense forests susceptible to drought, disease, insect mortality, and stand-replacing wildfires.



Stand of dense, dead white fir in 2004

MAJOR FIRES SINCE 2003



PROJECT PARTNERS





This multi-jurisdictional project is a collaborative partnership among the Climate Science Alliance, U.S. Forest Service, Institute for Ecological Monitoring and Management at San Diego State University, and the Southwest Climate Adaptation Science Center.

Project Team

Advisory Team

A community of practice including resource and fire managers, policy makers, scientists, Tribal partners, and other stakeholders.

WORKSHOPS

-  Technical Group Workshop
-  Practitioners Workshop
-  Tribal Partners Workshop
-  Community Workshop

REVIEW

GATHER

PLAN

VULNERABILITIES & THREATS

Review of Threats

- Fire
- Climate change
- Pests
- Land-use change

Potential Conservation Goals / Targets

- Desired conditions

CHALLENGES & BARRIERS

Survey to Identify Challenges for Planning and Implementation

- Regulatory constraints
- Funding limitations
- Logistical issues
- Institutional challenges and community concerns

Listening Sessions

Explore threats and adaptation strategies to overcome

Goals & Strategies

to mitigate threats and vulnerabilities and achieve desired conditions

Goals & Strategies

to overcome planning challenges and barriers to implementation

Listening Sessions

Explore challenges/barriers and solutions

Review potential adaptation strategies, discuss feasibility

Explore community needs/perspectives, discuss solutions brainstormed by practitioners

STRATEGIC PLAN

- Goals
- Objectives and priorities
- Climate-smart adaptation strategies

Explore joint project and partnership opportunities to accomplish strategic plan goals

Review and provide feedback on draft strategic plan

Funding group review

Summary of actions for conservation strategy

Report out for decision makers, funders, program staff, and public outreach



Climate-Adapted Conservation Strategy for Southern California Montane Forests



DRAFT STRATEGY
JULY 2024



SOUTHERN CALIFORNIA MONTANE FORESTS PROJECT

*Regional Conservation
Strategy*



Three-pronged strategy:

1. Prioritize forest resilience projects at the landscape scale

Strategic prioritization framework incorporating refugia

2. Adapt for climate stressors at the project scale

Regionally tailored adaptation menu

3. Consider context in reforestation

Post fire restoration framework





Angeles Crest Highway, Los Angeles County



SOUTHERN CALIFORNIA MONTANE FORESTS PROJECT

*Regional Conservation
Strategy*



Three-pronged strategy:

1. Prioritize forest resilience projects at the landscape scale

Strategic prioritization framework incorporating refugia

2. Adapt for climate stressors at the project scale

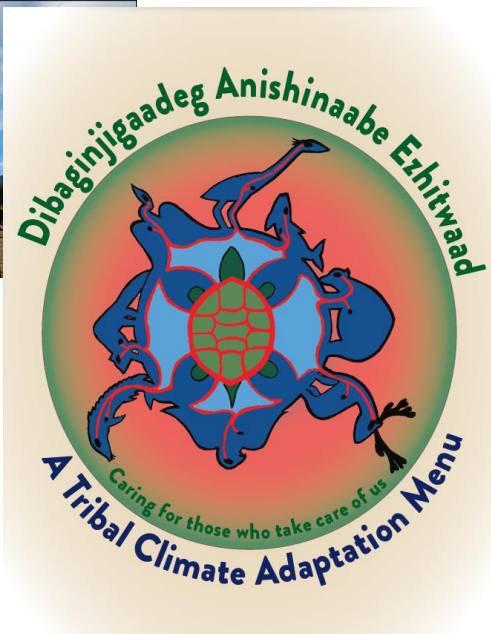
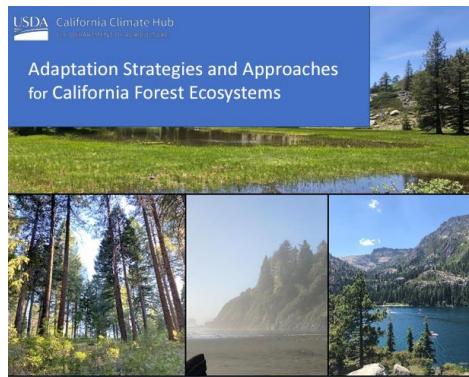
Regionally tailored adaptation menu

3. Consider context in reforestation

Post fire restoration framework



CREATING AN ADAPTATION MENU



Adaptation Menu

RESPONSE STRATEGIES

- 1 Support community engagement in montane forest conservation
- 2 Reduce the risk and long-term impacts of disturbances
- 3 Reduce establishment, spread, and impact of biological stressors
- 4 Maintain and enhance community diversity and forest structure
- 5 Create opportunities for areas of concern to withstand climate change
- 6 Maintain or increase ecosystem redundancy and connectivity
- 7 Sustain fundamental ecological and cultural functions
- 8 Expand efforts with native species in existing habitats
- 9 Plan for further change



Adaptation Menu

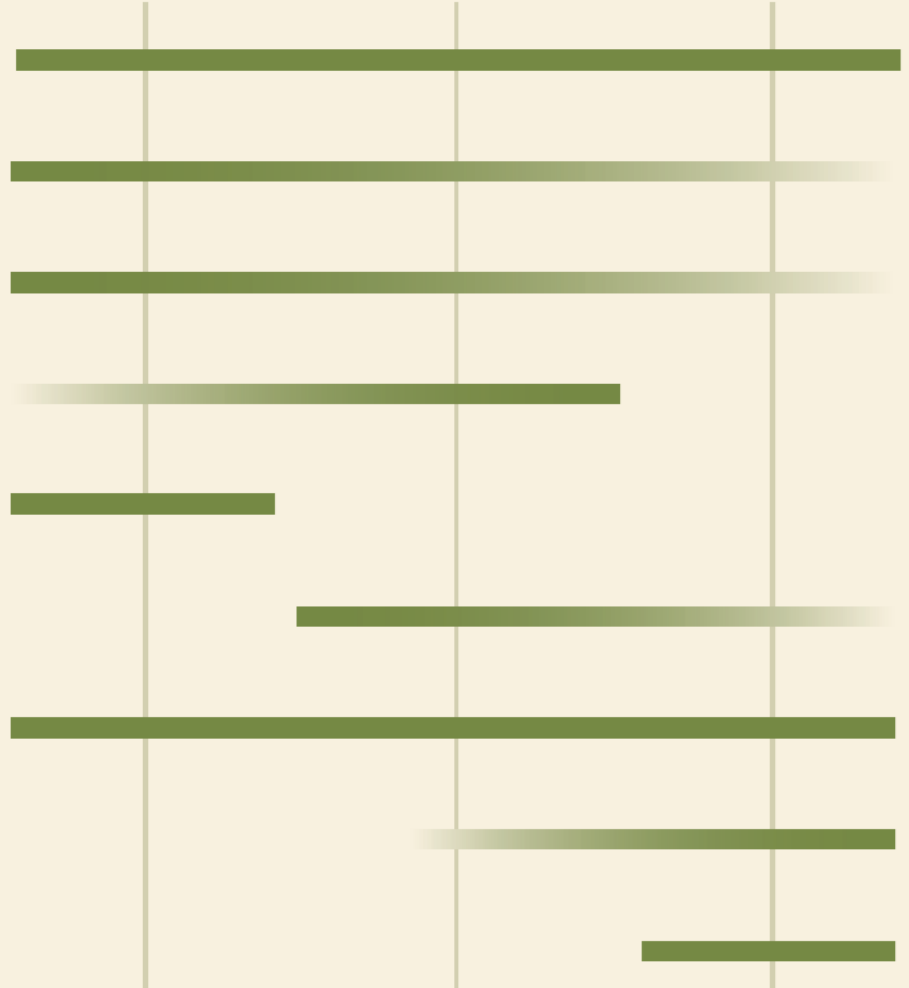
RESPONSE STRATEGIES

RESIST

ACCOMMODATE

TRANSFORM

- 1 Support community engagement in montane forest conservation
- 2 Reduce the risk and long-term impacts of disturbances
- 3 Reduce establishment, spread, and impact of biological stressors
- 4 Maintain and enhance community diversity and forest structure
- 5 Create opportunities for areas of concern to withstand climate change
- 6 Maintain or increase ecosystem redundancy and connectivity
- 7 Sustain fundamental ecological and cultural functions
- 8 Expand efforts with native species in existing habitats
- 9 Plan for further change



Adaptation Menu

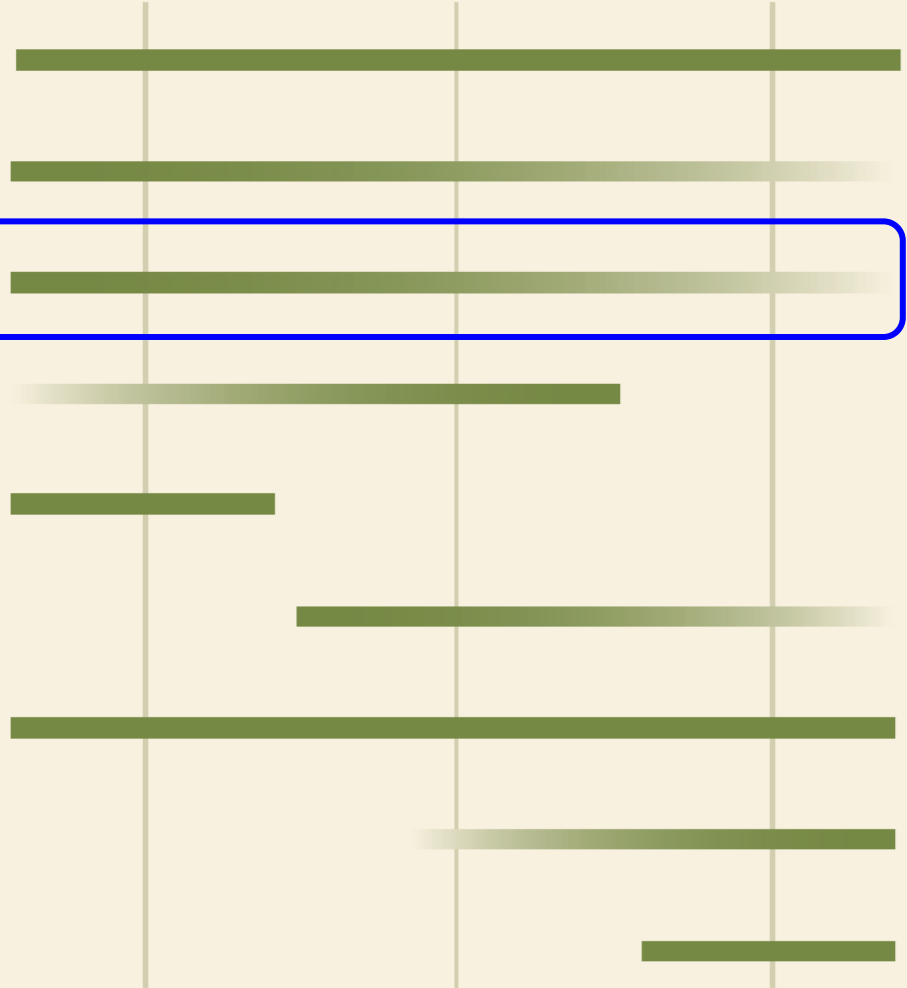
RESPONSE STRATEGIES

RESIST

ACCOMMODATE

TRANSFORM

- 1 Support community engagement in montane forest conservation
- 2 Reduce the risk and long-term impacts of disturbances
- 3 Reduce establishment, spread, and impact of biological stressors
- 4 Maintain and enhance community diversity and forest structure
- 5 Create opportunities for areas of concern to withstand climate change
- 6 Maintain or increase ecosystem redundancy and connectivity
- 7 Sustain fundamental ecological and cultural functions
- 8 Expand efforts with native species in existing habitats
- 9 Plan for further change



Montane Forest Adaptation Menu

All Strategies

RESIST

ACCOMMODATE

TRANSFORM

1

Strategy 1

Support community engagement in the montane forest conservation

2

Strategy 2

Reduce the risk and long-term impacts of severe disturbances

3

Strategy 3

Reduce establishment, spread, and impact of stressors

4

Strategy 4

Maintain and enhance community diversity and forest structural heterogeneity

5

Strategy 5

Maintain or create opportunities for sites or communities of concern to withstand climate change

6

Strategy 6

Maintain or increase ecosystem redundancy and connectivity across the landscape

7

Strategy 7

Sustain fundamental ecological functions

8

Strategy 8

Expand efforts with native species in existing habitats

9

Strategy 9

Plan for further change

Click on a Strategy box to view approaches on the right side

Explore Tactics by Management Topic

Explore Tactics by Project Activity



Laguna Meadow, San Diego County

Approach 3.2 Reduce the spread, impact, and establishment of stressors

Tactic 3.2.1

Before planned disturbances: implement weed reduction activities within project areas prior to undertaking ground-disturbing activities.

Related Management Topics



Related Project Activities:
Restoration/Reforestation

Tactic 3.2.2

Understanding the biology and phenology of nonnative species can help with effective management.

Related Management Topics



Related Project Activities:
Restoration/Reforestation

Tactic 3.2.3

If understory is currently invaded: high intensity broadcast burns could be used to reduce nonnative propagules.

Related Management Topics



Related Project Activities:
Restoration/Reforestation
Prescribed Fire

Tactic 3.2.4

If currently no nonnatives present at the site: emphasize precautions to reduce nonnative introduction (clean equipment, minimize surface disturbance, etc.).

Related Management Topics



Related Project Activities:
Restoration/Reforestation

Tactic 3.2.5

After disturbance events: conduct invasive species monitoring and control treatments.

Related Management Topics



Related Project Activities:
Forest
Prescribed

Tactic 3.2.6

Consider potential of adjacent developed areas and recreation access to introduce invasive species.

Tactic 3.2.7

In areas where invasives are managed with annual treatment, strengthen funding and capacity to ensure uninterrupted annual

Tactic 3.2.8

Include perennial understory species in restoration projects to resist new invasive establishment.

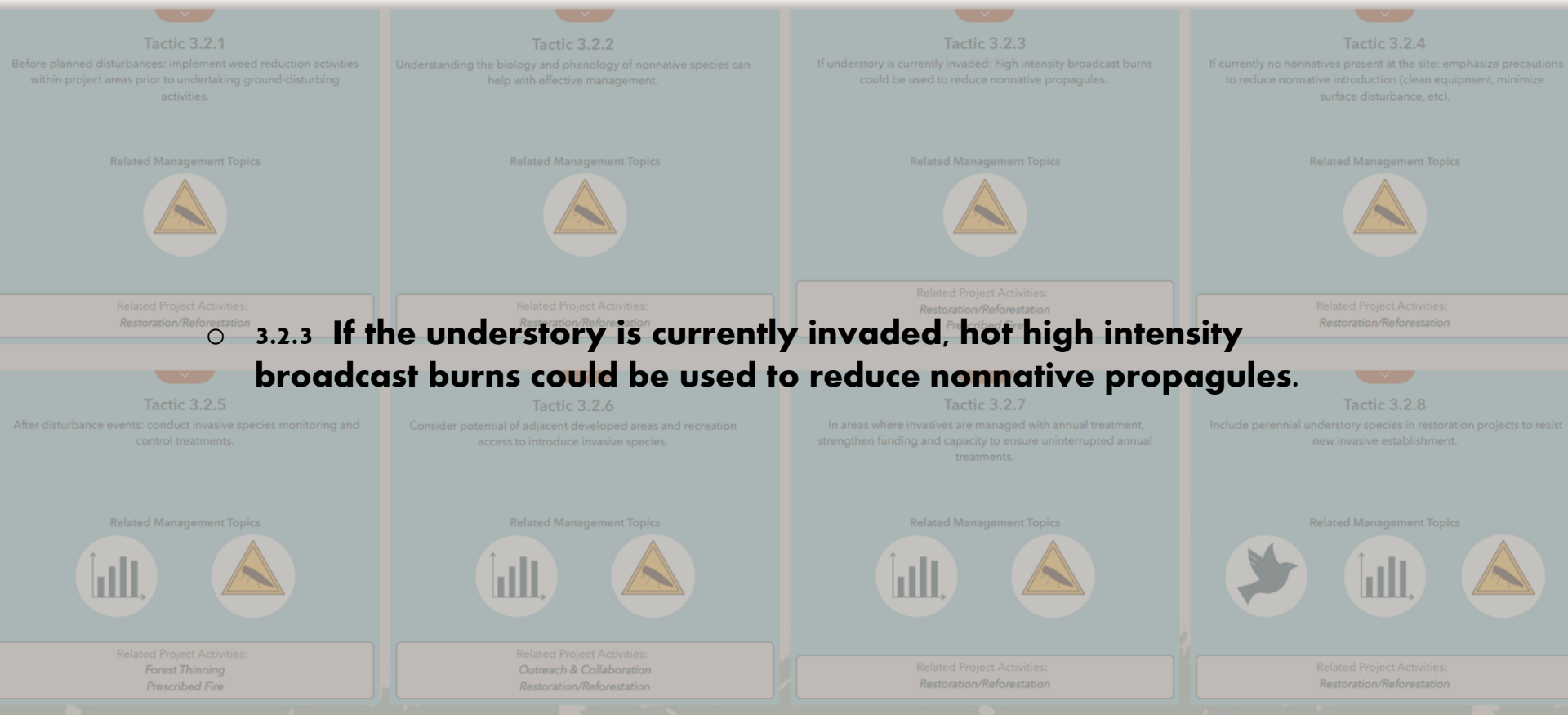
Related Management Topics



Related Project Activities:
Restoration



Approach 3.2 Reduce the spread, impact, and establishment of stressors



○ **3.2.3 If the understory is currently invaded, hot high intensity broadcast burns could be used to reduce nonnative propagules.**

Approach 3.2 Reduce the spread, impact, and establishment of stressors



○ **3.2.5 Post-disturbance monitoring should prioritize areas that previously retained intact native cover before disturbance.**

Approach 3.2 Reduce the spread, impact, and establishment of stressors

Tactic 3.2.1

Before planned disturbances: implement weed reduction activities within project areas prior to undertaking ground-disturbing activities.

Related Management Topics



Related Project Activities:
Restoration/Reforestation

Tactic 3.2.2

Understanding the biology and phenology of nonnative species can help with effective management.

Related Management Topics



Related Project Activities:
Restoration/Reforestation

Tactic 3.2.3

If understory is currently invaded: high intensity broadcast burns could be used to reduce nonnative propagules.

Related Management Topics



Related Project Activities:
Restoration/Reforestation
Prescribed Fire

Tactic 3.2.4

If currently no nonnatives present at the site: emphasize precautions to reduce nonnative introduction (clean equipment, minimize surface disturbance, etc.).

Related Management Topics



Related Project Activities:
Restoration/Reforestation

- **3.2.7 In areas where invasives are managed with annual treatment, strengthen funding and capacity to ensure uninterrupted annual treatments.**

Tactic 3.2.5

After disturbance events: conduct invasive species monitoring control treatments.

Related Management Topics



Related Project Activities:
Forest Thinning
Prescribed Fire

Tactic 3.2.8

Include perennial understory species in restoration projects to resist new invasive establishment.

Related Management Topics



Related Project Activities:
Restoration/Reforestation





Apple Fire, San Bernardino County



Transformation

Communities transform through their response to disturbance and self-reorganization

Ready to transform?

RESPONSE STRATEGIES		RESIST	ACCOMMODATE	TRANSFORM
1	Support community engagement in montane forest conservation			
2	Reduce the risk and long-term impacts of disturbances			
3	Reduce establishment, spread, and impact of biological stressors			
4	Maintain and enhance community diversity and forest structure			
5	Create opportunities for areas of concern to withstand climate change			
6	Maintain or increase ecosystem redundancy and connectivity			
7	Sustain fundamental ecological and cultural functions			
8	Expand efforts with native species in existing habitats			
9	Plan for further change			



Approach 9.3 Identify opportunities to pilot new strategies

Approach 9.1

Approach 9.2

Approach 9.3

Approach 9.4

Approach 9.3 Identify opportunities to pilot new strategies for both conifer and hardwood species.

Taking an experimental approach may be useful in locations where the historical vegetation community has become degraded and either restoration attempts have failed or managers deem that restoration is likely to fail. The questions addressed through experimentation may vary, but it is key to conduct the monitoring needed to identify successes and failures.

Tactic 9.3.1

Identify locations for deliberate and careful experimentation.

○ 9.3.1 Identify locations for deliberate and careful experimentation.

Related Management Topics



Related Project Activities:
Restoration/Reforestation

Tactic 9.3.2

Document trials, conduct follow-up monitoring, and provide reporting.

Related Management Topics



Related Project Activities:
Outreach and Collaboration

Tactic 9.3.3

Examine analogous Mediterranean landscapes that are further into warming and drying (i.e. Baja Mexico, oak woodlands in Spain) for experimental management strategies.

Related Management Topics



Related Project Activities:
Restoration/Reforestation

Approach 9.3 Identify opportunities to pilot new strategies

Approach 9.1

Approach 9.2

Approach 9.3

Approach 9.4

Approach 9.3 Identify opportunities to pilot new strategies for both conifer and hardwood species.

Taking an experimental approach may be useful in locations where the historical vegetation community has become degraded and either restoration attempts have failed or managers deem that restoration is likely to fail. The questions addressed through experimentation may vary, but it is key to conduct the monitoring needed to identify successes and failures.

○ 9.3.2 Document trials, conduct follow-up monitoring, and provide reporting.

Tactic 9.3.1

Identify locations for deliberate and careful experimentation.

Tactic 9.3.2

Document trials, conduct follow-up monitoring, and provide reporting.

Tactic 9.3.3

Examine analogous Mediterranean landscapes that are further into warming and drying (i.e. Baja Mexico, oak woodlands in Spain) for experimental management strategies.

Related Management Topics



Related Project Activities:
Restoration/Reforestation



Approach 9.3 Identify opportunities to pilot new strategies

Approach 9.1

Approach 9.2

Approach 9.3

Approach 9.4

Approach 9.3 Identify opportunities to pilot new strategies for both conifer and hardwood species.

Taking an experimental approach may be useful in locations where the historical vegetation community has become degraded and either restoration attempts have failed or managers deem that restoration is likely to fail. The questions addressed through experimentation may vary, but it is key to conduct the monitoring needed to identify successes and failures.

Tactic 9.3.1

Identify locations for deliberate and careful experimentation.

Related Management Topics



Related Project Activities:
Restoration/Reforestation

Tactic 9.3.2

Document trials, conduct follow-up monitoring, and provide reporting.

Related Management Topics



Related Project Activities:
Outreach and Collaboration

Tactic 9.3.3

Examine analogous Mediterranean landscapes that are further into warming and drying (i.e. Baja Mexico, oak woodlands in Spain) for experimental management strategies.

Related Management Topics



Related Project Activities:
Restoration/Reforestation

- **9.3.3 Examine analogous Mediterranean landscapes that are further into warming and drying for experimental management strategies (i.e. Baja Mexico, oak woodlands in Spain)**



SOUTHERN CALIFORNIA MONTANE FORESTS PROJECT

*A Climate-Informed
Conservation Strategy*



www.climatesciencealliance.org/southern-forests

