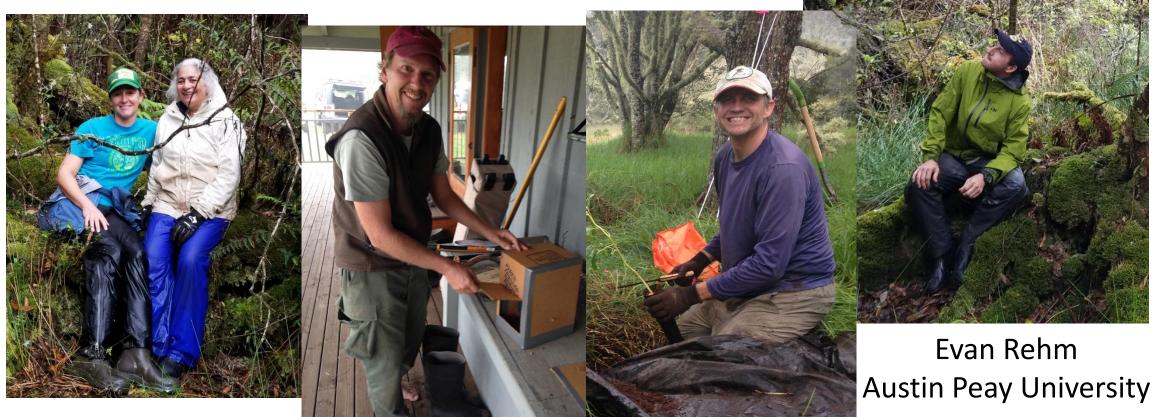
#### What limits natural regeneration in koa restoration forests, and how do we get around it?

#### Stephanie Yelenik, Carla D'Antonio, Evan Rehm, Eli Rose, Eben Paxton





#### Collaborators



Carla D'Antonio University of California

Eben Paxton US Geological Survey

Eli Rose US Geological Survey

#### Hakalau Forest National Wildife Refuge



#### Remnant/planted trees

- US Fish and Wildlife planted over 390,000 *Acacia koa* in 1980's
- Jumpstart succession
  - Increase shade/compete with pasture grass
  - Create microhabitats for native germination
  - Perching/nest sites for birds
  - Increase seed rain from birds

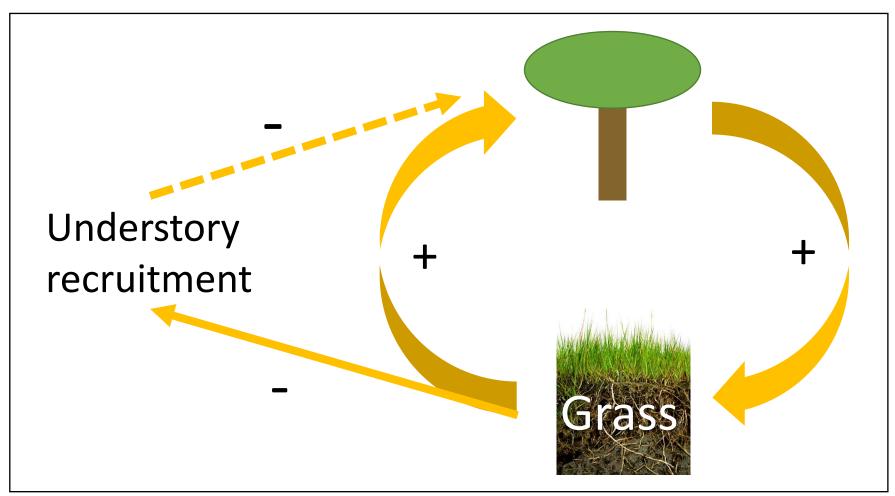


### *Metrosideros polymorpha* ('Ōhi'a)



- Slow growing tree
- Common understory species:
  - 'Ākala (Rubus hawaiensis)
  - Hāpu'u (Cibotium glaucum, C. menziesii)
  - Kolea (Myrsine lessertiana)
  - 'Ōhelo (Vaccinium calycinum)
  - 'Ōlapa (Cheirodendron trigynum)
  - **Pukiawe** (*Leptecophylla tameiameia*)
  - Pilo (Coprosma rhynchocarpa)
- Thick litter layers, lower grass cover
- More bird visitation?

### Koa stands have higher light and soil nitrogen than 'Ōhi'a



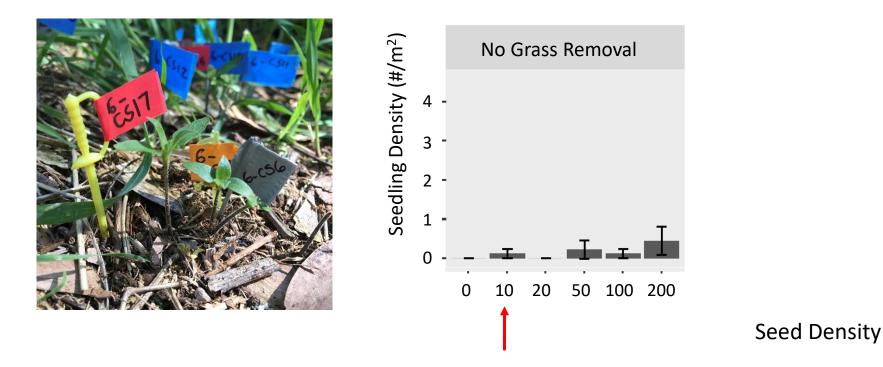
Yelenik, 2017, Restoration Ecology

## Hypotheses around lack of secondary succession under koa

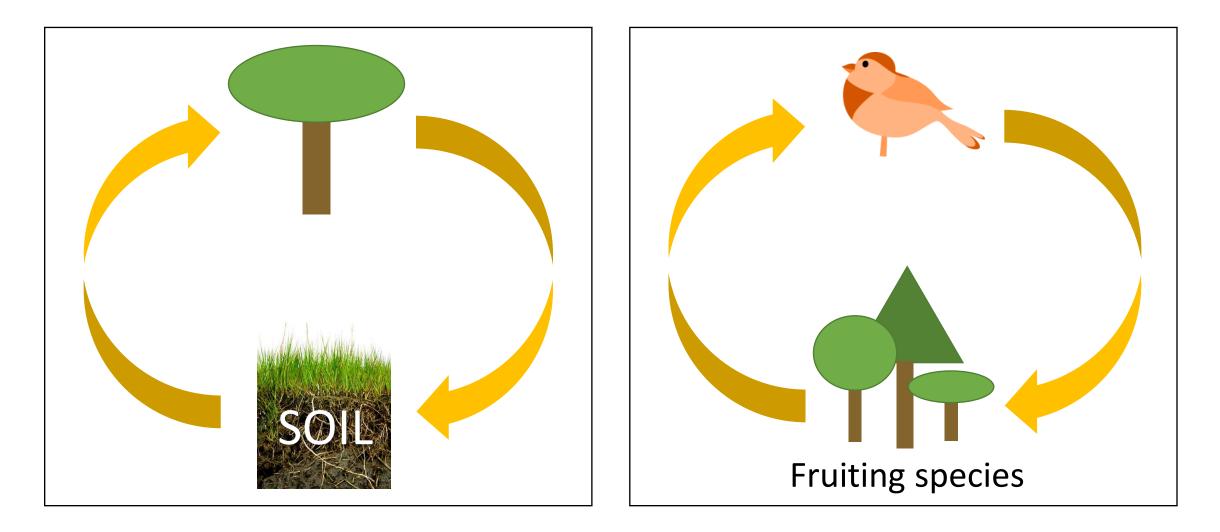
- No seed dispersing birds in koa corridors
- Birds do not use koa trees -> no seed rain
- Too much grass, even if there is seed



## How little grass/many seeds do we need to get understory regeneration?



#### Resilience in koa-grass state





# Litter addition experiment

- Can we add enough 'ōhi'a litter under koa to...
  - lower the high soil N?
  - lower grass biomass?
  - increase success of planting?
- Treatments (The Plan)
  - Add 'ōhi'a litter, koa litter, control (no litter)
  - Herbicide, control (no herbicide)
  - Fully factorial
  - Plant understory species

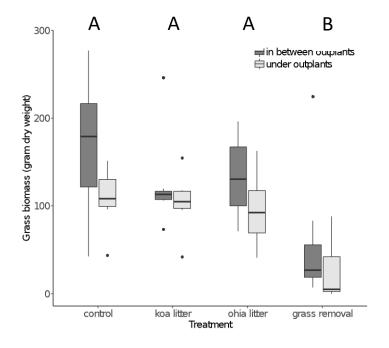
Yelenik, Rehm and D'Antonio, Ecological Applications, 2022



# Litter addition experiment

- Can we add enough 'ōhi'a litter under koa to...
  - lower the high soil N?
  - lower grass biomass?
  - increase success of planting?
- Treatments (The Reality)
  - Add 'ōhi'a litter, koa litter, herbicide (no litter), control (no litter, no herbicide)
  - Plant understory species

Yelenik, Rehm and D'Antonio, Ecological Applications, 2022





# Litter addition experiment

- Added 4.7 times the amount of naturally falling 'ōhi'a litter over 2.5 years.
- Did soil N decrease with 'ohi'a litter? NO
- Did grass biomass decrease? NO
- Did it help plantings? NO (because they had great survival either which way!)

Yelenik, Rehm and D'Antonio, Ecological Applications, 2022

#### Herbicide experiment



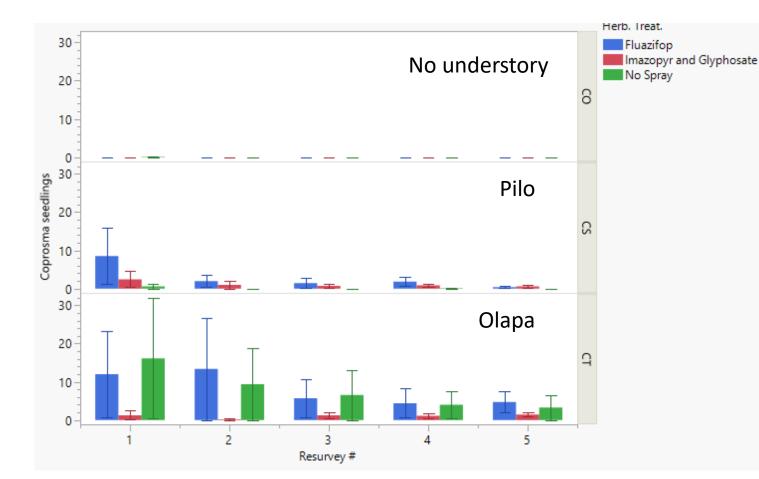
- Can we facilitate natural regeneration via herbicide?
- Is bird-mediated seed enough, or need extra from existing understory?

#### Herbicide experiment



- Can we facilitate natural regeneration via herbicide?
- Is bird-mediated seed enough, or need extra from existing understory?
- Herbicide
  - Grass specific (Fluazifop)
  - Nuclear option (Imazopyr + Glyphosate)
  - Control (none)
- Koa corridors
  - With planted understory
  - With none

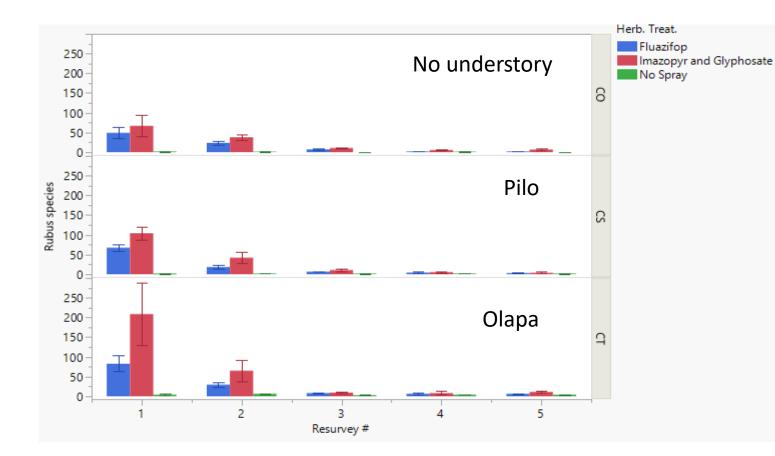
#### Herbicide experiment: Pilo seedlings



Did we facilitate regeneration by killing grass?

- No pilo seedlings in koa corridors without understory
- Very small gains under established understory

#### Herbicide experiment: Rubus seedlings



- Rubus spp are everywhere with and without understory
- More Rubus in Imazopyr + Glyphosate than Fluazifop
- Herbicide may lead to secondary invasion by unwanted BLACKBERRY



- How does the density of plantings affect grass biomass over time
- Does herbicide help with survival and growth of plantings



- How does the density of plantings affect grass biomass over time
- Does herbicide help with survival and growth of plantings
- Single density
- Single density after herbicide
- Double density







Did the double density treatment lead to greater mortality?

Not within 4 years

Single density

Double density

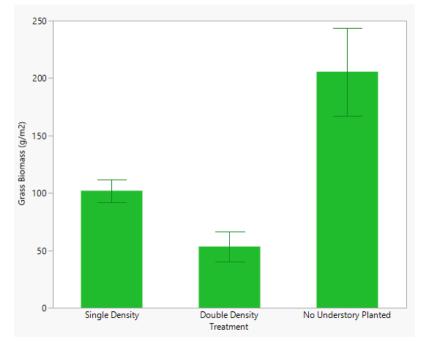




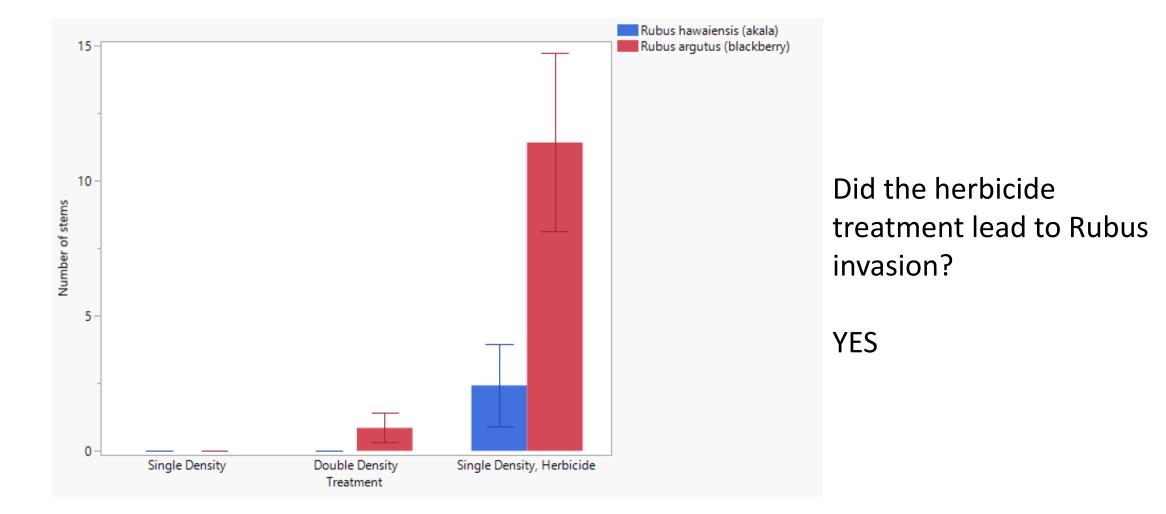
Double density

Did the double density treatment lead to less grass?

#### Yes



Single density



#### Management implications

- Cannot rely on birds for secondary succession
- Start with a more diverse canopy
- Need to actively outplant, add seed, and/or remove grass
- Herbicide can lead to secondary invasion
- Herbicide does not lead to greater survival for most species
- Planting at high densities can help reduce grass/increase recruitment



"Failure to Launch and Lessons Learned"

- The only way to figure out if something works is to try
- Often it does not work, but gives clues to next steps, or saves money down the line
- Having strong partner relationships is key to allowing this process to play out



### Mahalo!

- Partners: US Fish and Wildlife, UH Hilo, UC Santa Barbara, US Forest Service
- Funding: USGS, National Science Foundation
- Field/Lab: Dave Bouck, Jeff Stallman, Corie Yanger, Jonah Kuwahara-Hu, Eric Akerman, Tobin Weatherson, Meredith Stewart, Andrew Brinkman, Shayna McCarthy, William Buckley, Miles Brown, Dylan Schuyler, Ken Davidson, Omar Bonilla, Sarah Shoepflin, Allie Trudgeon, Kim Fuhr, Eric-Preston Hamren, Vern Lourich, Gabe Runte, Miles Thomas

